

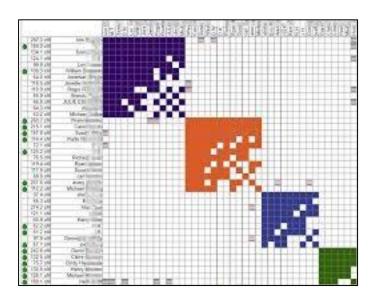


### Genetic Genealogy



## Clustering Tools

- Analysis Tools for Autosomal DNA
- Clustering Tools were created to produce Visualization of Matches with shared DNA
- Makes it easier to see Genetic Networks, Shared Segments,
   Ancestral Groups, identify Data Patterns

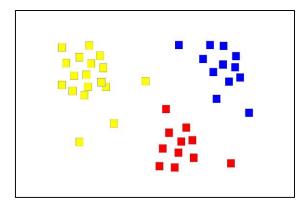


## Clustering Tools

- A Clustering tool analyzes your In Common With (ICW) company matches
- Clustering tools can automate grouping your matches
  - Visualize matches sharing a set of common ancestors
  - Shared matches create Genetic Networks
  - Each cluster potentially shares a common ancestor
- Listed down & across to show who matches whom
- Clusters are presented as colored groupings on graph with data tables that provide more detail
- Diagonal line is where each match matches themselves

# BC Era (Before Clustering)

- Cluster analysis is the task of grouping a set of objects in such a way that objects in the same group (called a cluster) are more similar (in some sense) to each other than to those in other groups (clusters).
- People developed their own means
- Spreadsheets were the norm



**Primary Component Analysis** 

name	cM	groupName	icw	group	largestCm
Cluster 1					
Alan Scott	31.2	3rd - 5th cousin	1	1	10.4
Alex Jacobs	39.7	3rd - 5th cousin	4	1	20.2
Diane Richardson	30.9	3rd cousin - distant cousin	7	1	24.4
Gerene Vickery	26.7	3rd - 5th cousin	6	1	26.7
Hillary Potts	32.7	3rd - 5th cousin	6	1	26.3
Micki Two	30.3	3rd - 5th cousin	3	1	23.3
Scott Schaeffer	35.6	3rd - 5th cousin	5	1	23.2
Cluster 2					
Alexandra Marier	29.4	3rd - 5th cousin	5	2	29.4
Brandon O'Malley	27.2	3rd cousin - distant cousin	3	2	14.1
Dave Beauregard	27.6	3rd cousin - distant cousin	2	2	19.5
katherine allen	29.9	3rd - 5th cousin	3	2	13.8
Melanie Peabody	32.3	3rd - 5th cousin	2	2	17
Ron Ransom	27.2	3rd cousin - distant cousin	3	2	21.1
Cluster 3					
Bert Jensen	26	3rd cousin - distant cousin	5	3	14.7
Bert Ted Jensen	26	3rd cousin - distant cousin	6	3	14.7
Emma Daigle	32.6	3rd - 5th cousin	4	3	19.5
Lacey Carpenter	29.2	3rd cousin - distant cousin	2	3	9.9
Sue Gibbs	28.4	3rd - 5th cousin	3	3	14.5
Terry Walton	29.5	3rd - 5th cousin	5	3	14.4
Cluster 4					
Carolyn Rogers	29.3	3rd cousin - distant cousin	2	4	19.5
Curtis Hathcock	28.1	3rd - 5th cousin	2	4	10.9
David Heaver	27.4	3rd - 5th cousin	5	4	14.1
Delilah Clark	29.6	3rd cousin - distant cousin	2	4	9.4
Patrick Hannes-Karg	29.2	3rd cousin - distant cousin	4	4	9.1

**Spreadsheets** 

# **Available Clustering Tools**

#### Manual

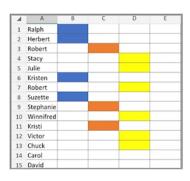
Leeds Method

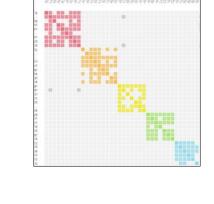
#### Automated

- Genetic Affairs
- DNAgedcom (Collins' Leeds Method 3D)
- MyHeritage
- GEDmatch Genesis Tier 1
- Shared Clustering

### Network Graphs

- RootsFinder
- Connected DNA







## Clustering Tools

### Leeds Method (Dana Leeds)

 Began as a color coding method of grouping close Matches at AncestryDNA into four columns, one for each grandparent. It has been expanded.

### MyHeritage

 An automatic tool that organizes your DNA Matches into clusters that likely descended from common ancestors.

### Genetic Affairs (Evert-Jon Blom)

 automates the retrieval of new genetic Matches from 23andMe, FTDNA and AncestryDNA to a periodic email; and the AutoCluster tool will cluster close/large Matches

## Clustering Tools

### DNAGedcom (Rob Warthen)

- Log onto your DNA company, and download Match and ICW files
- Use Collins" Leeds Method 3D to run cluster report

### GEDmatch (Curtis Rogers & John Olson)

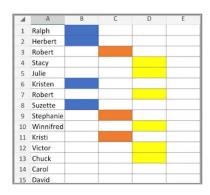
New to Genesis Tier 1

### Shared Clustering (Jonathan Brecher)

- Installs program on your computer
- Currently need to download Match and ICW files at DNAGedcom Client

### **Dana Leeds Method**

- Began as a color coding method of grouping close Matches at AncestryDNA into four columns, one for each grandparent. It has been expanded.
- Simple Color-Clustering
- 2<sup>nd</sup> to 4th cousin matches
- Color Tag by shared matches
- Color Groups represent a Grandparent
- Perfect for adoptees
- Free



## Leeds Method Steps

- 1. Open DNA Match List
- 2. Extract 2C to 3C/4C
- 3. Put in Excel Spreadsheet
- 4. Choose Color for first Match
- 5. Open Shared Match List
- 6. Color other Matches same color
- 7. Go to next uncolored name & choose new color
- 8. Open Shared Match List and color other Matches
- 9. Repeat until list is done
- 10. Identify Columns by Grandparent

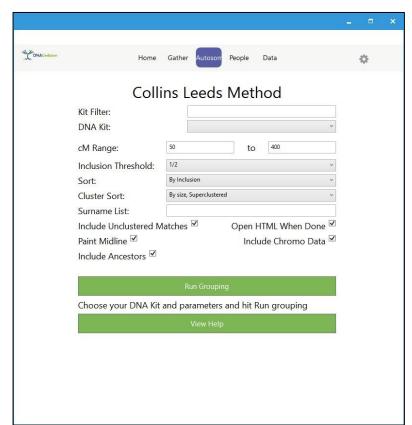
	1	2	3	4
Robert				
Jenna				
Andre				
John				
Paul				
Anne				
Barbara				
Richard				
Jonas				
Sam				
Melissa				
Laura				
Thomas				
Florence				
Charlie				
1 = PGF				
2 = MGM				
3 = MGF				
4 = PGM				

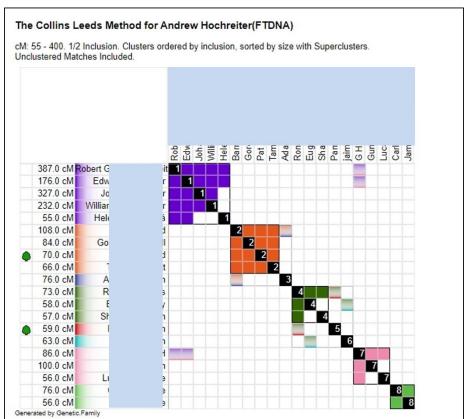
### **DNAGedcom**

- DNAGedcom by Rob Warthen (\$5/mo fee; \$50/yr Silver, \$100/yr Gold incl Client)
- Tool is on Client application (DGC)
- Log onto your DNA company, and download
   Match and ICW files
- Use Collins Leeds Method to run cluster report



### **DNAGedcom**



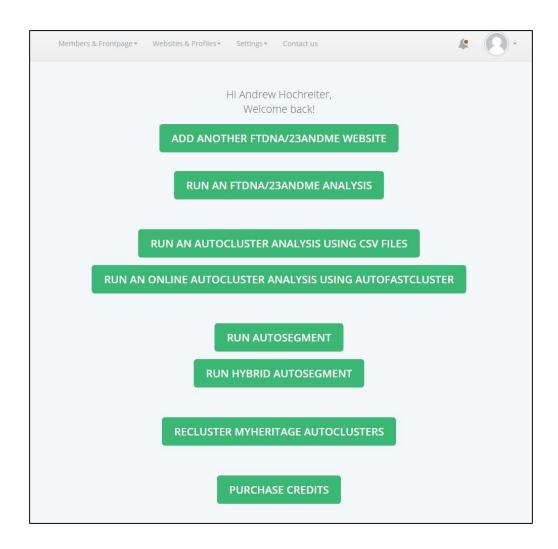




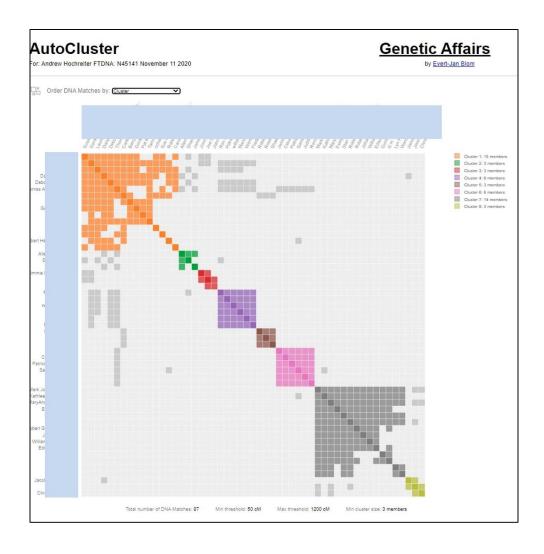
### Genetic Affairs

- Developed by Evert-Jon Blom
- Retrieval of new genetic Matches from 23andMe and FTDNA
- The AutoCluster tool will cluster close/large Matches
- First 200 credits are free
  - Monthly Subscription rates (includes 10% bonus)
  - Additional credits ~1 cent/credit
  - Credits charged from 25 to 100 for product

### Genetic Affairs Tools



### Genetic Affairs

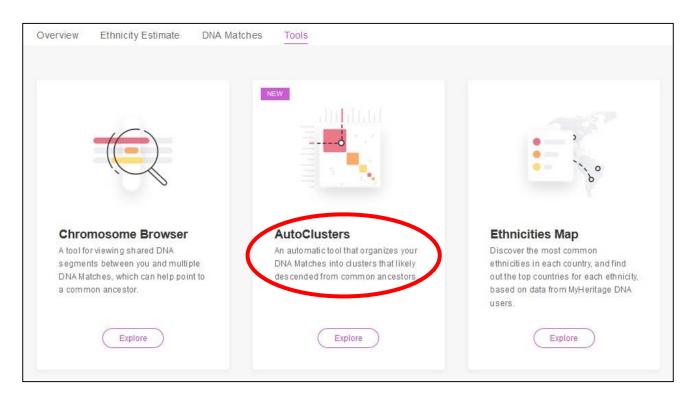


Threshold 50-1200 cMs

87 matches

# MyHeritage AutoClusters

- Offers AutoClusters feature in DNA Tools
- Transfer DNA & unlock tools (\$29) or Subscription



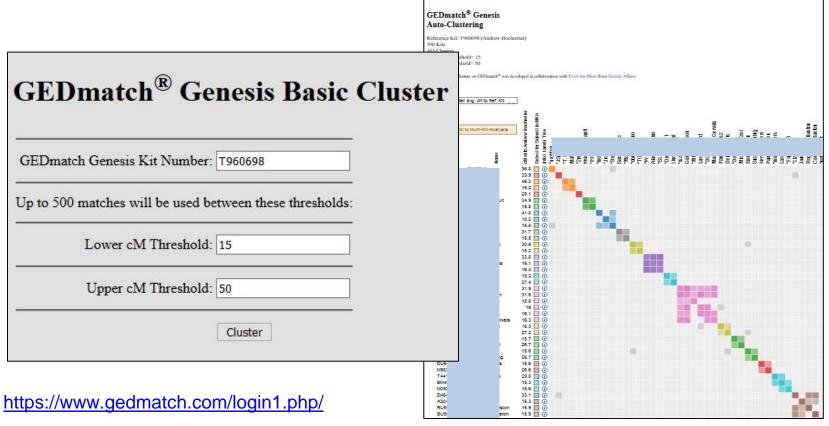
# MyHeritage AutoClusters

Genetic Affairs cluster with MyHeritage matches



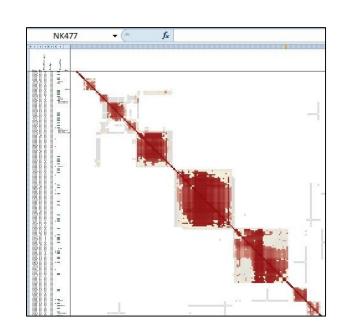
### **GEDmatch Auto-Clustering**

- Offers a Clustering under Tier 1 (\$10/mo fee)
- Any Min/Max choice



# **Shared Clustering**

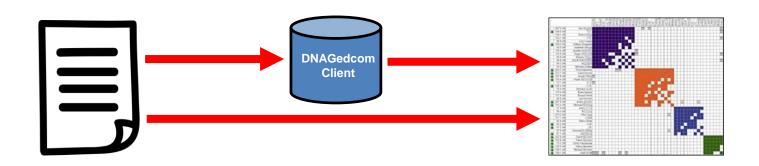
- Created by Jonathan Brecher
- Installs program on your computer
- Download Match and ICW files at
  - **DNAGedcom Client**
- "Heat Map" not colors
- Open Source Tool
- Free



# Clustering Step 1

### **Gather your Match List**

- Match Lists exist at Test Companies & GEDmatch
  - DNAGedcom facilitates download
  - Some Cluster tools request Direct Access
- Upload List info as instructed
- Ancestry prohibition
  - Issued "Cease and Desist" order preventing use
  - Cluster tools no longer download matches from Ancestry



## Clustering Step 2

#### **Set Parameters and Run Tool**

- Cluster tools have various Defaults
  - Genetic Affairs: 50 250 cM
  - GEDmatch: 15 50 cM
  - DNAGedcom: 50 400 cM
  - Shared Clustering: 20 Max from List
  - MyHeritage: Selected by MH

### Some Sites allow adjustments

- Minimum & Maximum Thresholds
- Minimum Size of Largest segment
- Minimum Cluster Size

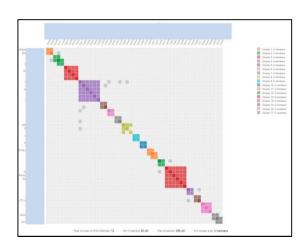
# Adjustable Settings

- Experiment with Settings
  - Dana Leeds suggests start at 400 and 90 cM
  - Jim Bartlett suggests start at 200 to 80 cM
- Reducing the lower threshold increases # of matches and probably produces more clusters
- Reducing the range between min & max threshold will reduce # if clusters
- Higher threshold will include close relatives

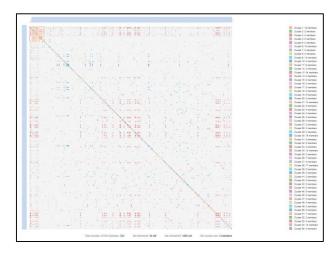
## Clustering Tips

- Jim Bartlett's recommendations include:
  - Use a large threshold (80cM to 200cM) first to get the hang of it. This will only include your closest cousins.
  - If offered, use an upper threshold of 1000cM or so, to cull out parents, siblings, children, aunt/uncle – they only appear in one Cluster anyway, and don't really add any value in most cases.
  - Reducing the threshold will increase the number of Clusters, and those Clusters will tend to form on more distant Ancestors.

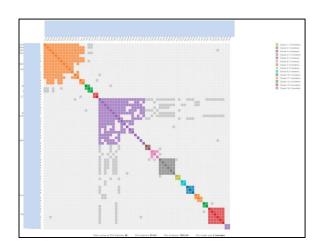
# **Effects of Settings**



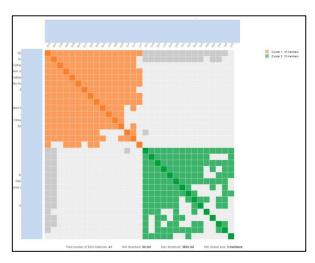
Default 250 max - 50 min 41 Matches, 17 Clusters



1800 max - 40 min 323 Matches, 55 Clusters



1800 max - 50 min 87 Matches, 14 Clusters

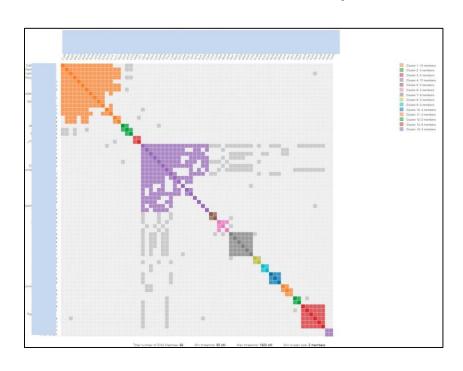


3800 max - 60 min 41 Matches, 2 Clusters

# **Clustering Step 3**

#### **Review Clusters**

- Look for Patterns, Names, Known Matches
- Use supplemental material like Spreadsheet
- Rerun if too many or too few



#### **Supplemental Materials**

Spreadsheet
Autocluster Cluster Information
Chromosome Segments
Chromosome segment statistics

# Supplemental Info

	Chromosome	segment statisti	cs per Auto	Cluster clus	ster
Cluster	single_segments filter column	multiple_segments	x_segments	Paternal filter column	Maternal filter column.
▼ (3 items)					
Segments for cluster 1	0	90	0	0	0
Segments for cluster 2	0	74	0	0	0
Segments for cluster combined	0	97	0	0	0

						Aut	oClu	ster Clus	ster Information
							Down	load spreadsh	heet with clusters
	Name Search		l 🛎	ICW A	Cluster A	Tree 🗻	<b>X</b>	Predicted Search	m Y Not Notes Sı Searci Search
▶ Cli	uster 1 (18 items)								
▼ Cli	uster 10 (4 items)								
0		45	13	11	10	tree	0	4th Cousin	
0		45	13	9	10	tree	0	4th Cousin	
0		42	12	6	10	tree	0	(£	R-M269
0		41	13	5	10	tree	0	4th Cousin	
▼ Cli	uster 11 (8 items)								
0		72	10	9	11	24	0	Œ	

## **Spreadsheet Data**

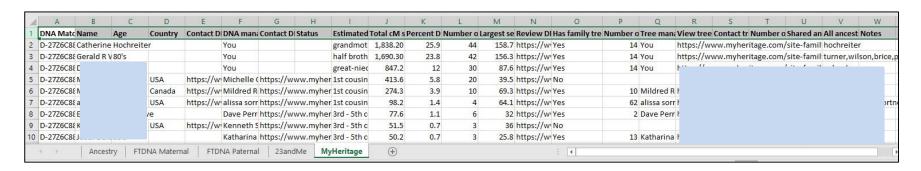
 Look at data for surnames, DNA segment data (start, stop, length), family trees, e-mail

1	Full Na	Match Date	Relationship Range	Suggested Relation	Shared	Longest	Known	E-mail	Ancest	YDNA I	mtDNA	<b>ResultII Notes</b>
20	Jc	a 2014-09-11	1st Cousin - 3rd Cousin	2nd Cousin	327.0	35.0	11	a	it			3003895
21	W	. 2011-02-16	2nd Cousin - 3rd Cousin	2nd Cousin	232.0	50.0	12	b	n	E-BY5856		97507
22	E(	2016-01-17	2nd Cousin - 3rd Cousin	2nd Cousin	176.0	58.0	12	Si	@	E-M35		97506
23	В	I 2014-07-11	2nd Cousin - 4th Cousin	3rd Cousin	108.0	28.0	13	a	it			3008999
24	G i	r 2017-09-16	2nd Cousin - 4th Cousin	3rd Cousin	100.0	50.0	13	a	it	R-M269		3261115
25	G	2016-08-25	2nd Cousin - 4th Cousin	3rd Cousin	86.0	19.0	13	a	it	R-M269	Н	3023863
26	G	€ 2018-08-07	3rd Cousin - 5th Cousin	4th Cousin	84.0	15.0	14	g	Dį	G-M201		4550351
27	Α	t 2016-11-29	2nd Cousin - 4th Cousin	3rd Cousin	76.0	24.0	13	a	h			3559799
28	Н	g 2020-09-24	4th Cousin - Remote Cous	i-	76.0	12.0	15	h	19			5663871
29	C.	2019-08-15	5th Cousin - Remote Cous	i -	76.0	9.0	16	Ci	n			4860970
30	R	/i 2019-03-17	3rd Cousin - 5th Cousin	4th Cousin	73.0	15.0	14	rc	@ Henderso	R-M269		4752470
	90 - 516	all_your_dna	_matches AutoClusters-	11   clustering_dna_r	natches	<b>+</b>	1 4					

1	Identifier	Name	total share	matche	cluster	notes	tree	Rol Ro	ol Joh V	Vi Edv	Gu G	i F Lyı	Wal	le JT	Jac	Jim (	Chı Da	aı Elir	He	Viv Jim Jo
11	3065588	Н	ir 53	none	3															
12	4761074	J.	C 51	none	3															
13	4771684	Ji	16 72	none	4															
14	5657267	Ji	r 62	none	4		tree													
15	4748519	C	1: 52	none	4															
16	3558197	С	p 51	none	.5															
17	2993336	E	u 50	none	5		tree													
18	3242120	H	a 53	none	6															
19	5344752	ν	·€ 50	none	6															
20	3226729	Ji	a 63	none	7		tree													
21	823653	J	n 51	none	7		tree													
21	023003	all_your	_dna_matches	1000	sters-11	cluste	ring_dna_r	matches	•		1 1									

## **Clustering Step 4**

- Find the Cluster Common Ancestor
  - Apply Traditional Research
  - Correlate Family Trees of Cluster Members



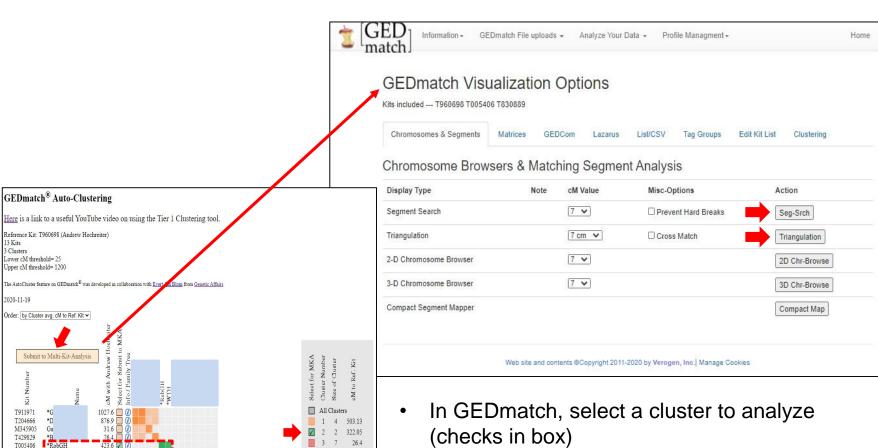
- "Walking the Clusters Back"
  - Identify each grandparent cluster
  - Proceed to earlier ancestors
  - https://segmentology.org/2019/12/01/walking-the-clusters-back/

## Clustering Step 5

### Identify the DNA Segment

- Use Spreadsheet to examine segment data
- Utilize other tools
  - Autosegment at Genetic Affairs
  - Multi-Kit Analysis at GEDmatch
  - Surname & Ancestor Search at DNAGedcom
  - Chromosome Browser/Triangulation at MyHeritage

# Identify Segment (a)



T830889 UG6572070

A714449 T266589

XR6539919 Ka MX1574503 \*D NZ2339086 Hi

TW2115597 Ke

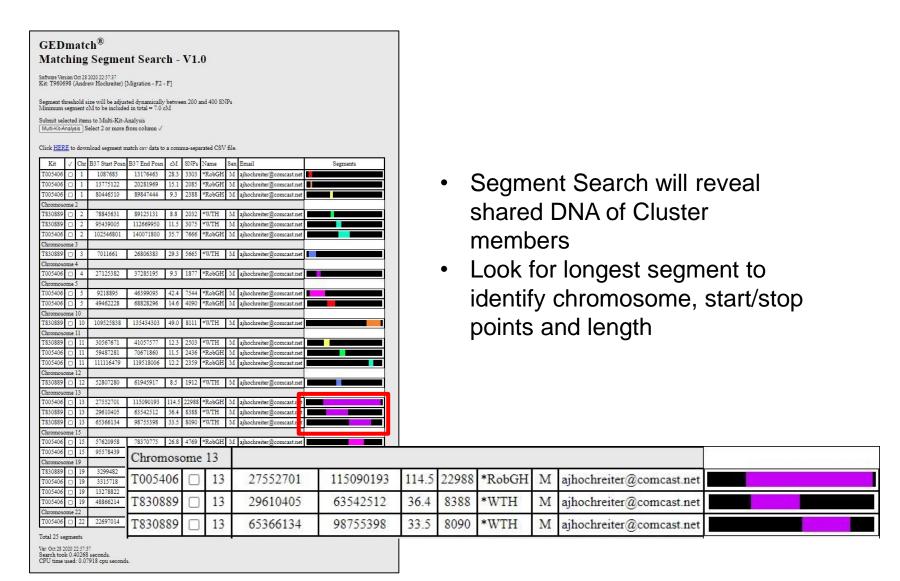
25.1 🗍 🕡

28.6

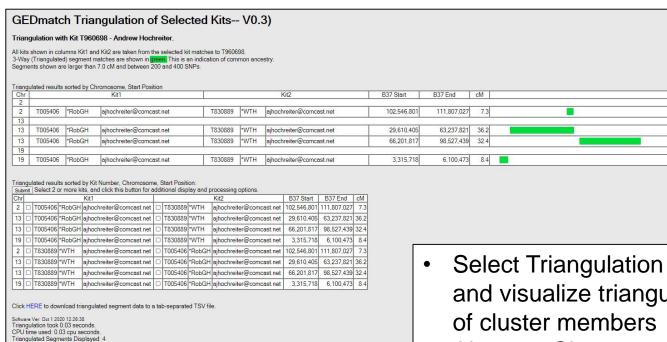
28.8

- Select the "Submit for Multi-Kit Analysis" box
- Analyze with Segment Search or Triangulation

# Identify Segment (b)



# Identify Segment (c)

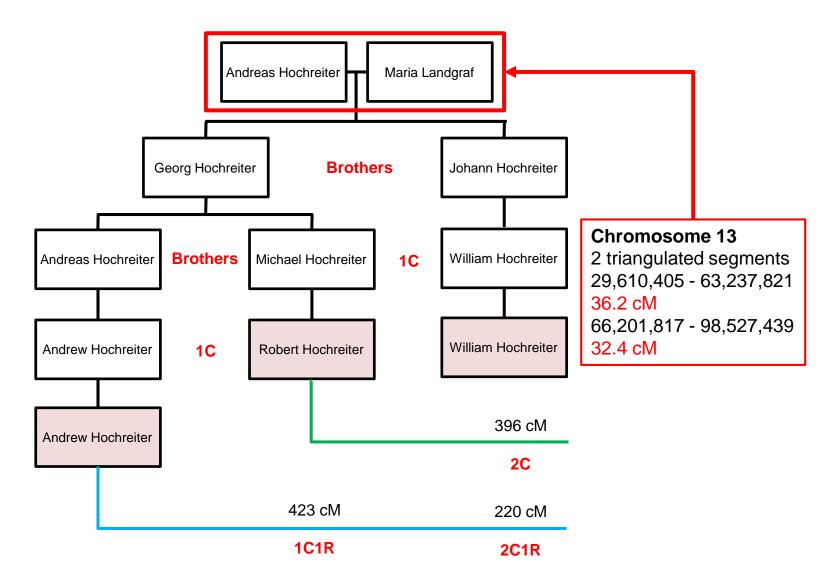


Web site and contents @Copyright 2011-2020 by GEDmatch, Inc.

- Select Triangulation tool to identify and visualize triangulated segments
- Also use Chromosome Browser for another perspective of shared DNA

Match ID	Name	1	/latching segmen	ts on Chromoso	ome 13		Overlap with pr	evious match		
1	*RobGH(T005406)		27552701 - 115	5090193 (114.4	cM)					
2	*WTH(T830889)	29610405 - 63	3542512 (36.4 cM	1), 64555757 - 9	98755398 (33.9 cM	2961040	5 - 63542512,6	64555757 - 987	55398	
hr 13									-1/-	
	_									
2										5170701000

# Segment to Ancestor



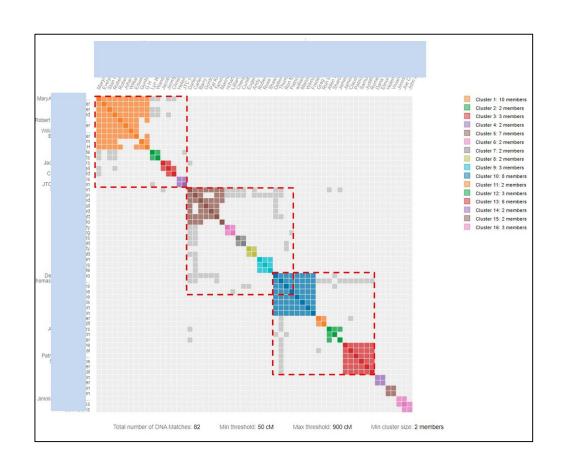
### **DNA** Painter

- Cluster Auto Painter
  - Generate chromosome map from Clusters
  - Identify Clusters as Maternal or Paternal



### Superclusters

- Superclusters are clusters related to each other
- Indicated by the gray boxes (matches who fit into other clusters)
- Coined by DNAGedcom developers



### Caveats & Variables

- Clusters are NOT Perfect
- Matches do not always match each other
- Common Ancestor may vary by generation
- No guarantee shared segment is IBD
- Cluster tool & Match Lists
  - Parameter Settings
  - Algorithms
  - Match Lists Differ
    - Dissimilar Databases
    - Company Threshold

### Points to Remember

- The Gray Ungrouped Boxes represent how people match others outside the cluster
- Experiment with additional Parameter settings besides the Default settings
- Identify Grandparent groups and move on to earlier generations: "Walk the Clusters Back"
- Clusters are represented by colors. Each cluster can "possibly" show relationship represented by a Common Ancestor
- The Two Goals are to create Genetic Networks and Identify the Common Ancestor and Segment

### References

- Help at Cluster Tool
  - Genetic Affairs:
     <a href="https://www.geneticaffairs.com/images/Manual Genetic Affairs.pdf">https://www.geneticaffairs.com/images/Manual Genetic Affairs.pdf</a>
  - Shared Clustering:
     <a href="https://github.com/jonathanbrecher/sharedclustering/wiki">https://github.com/jonathanbrecher/sharedclustering/wiki</a>
- Dana Leeds: www.danaleeds.com/the-leeds-method/
- Jim Bartlett: <a href="https://segmentology.org/">https://segmentology.org/</a>
- Family Locket: <a href="https://familylocket.com/10-ways-to-group-your-dna-matches-into-genetic-networks">https://familylocket.com/10-ways-to-group-your-dna-matches-into-genetic-networks</a>
- Kitty Cooper's Blog: <u>https://blog.kittycooper.com/2019/05/more-clustering-tools/</u>
- DNAeXplained (Roberta Estes): <a href="https://dna-explained.com/">https://dna-explained.com/</a>